

**CONFIDENTIAL INFORMATION QUESTIONNAIRE**

PATIENT'S LEGAL NAME LAST		FIRST	MI	DATE OF BIRTH	SEX	SOCIAL SECURITY #
PREFERS TO BE CALLED:			HOME #		CELL #	
PATIENT'S ADDRESS STREET		APT #	CITY	STATE	ZIP	E-MAIL
MARITAL STATUS <input type="checkbox"/> S <input type="checkbox"/> M <input type="checkbox"/> W <input type="checkbox"/> D <input type="checkbox"/> UNDER AGE 18	MAIDEN NAME	PATIENT'S/GUARDIAN'S EMPLOYER			OCCUPATION	
WORK ADDRESS STREET		CITY	STATE	ZIP	WORK PHONE	
SPOUSE'S NAME LAST		FIRST	MI	SPOUSE'S EMPLOYER		OCCUPATION
SPOUSE'S WORK ADDRESS STREET		CITY	STATE	ZIP	WORK PHONE	
OTHER FAMILY MEMBERS THAT ARE PATIENTS HERE				WHO CAN WE THANK OR REFERRING YOU TO OUR OFFICE		

**INSURANCE AND FINANCIAL INFORMATION**

INSURANCE COVERAGE <input type="checkbox"/> YES <input type="checkbox"/> NO	INSURANCE COMPANY NAME	INSURANCE ADDRESS			INSURANCE PHONE
SUBSCRIBER'S NAME		PATIENT'S RELATIONSHIP TO SUBSCRIBER <input type="checkbox"/> SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> DEPENDENT		SUBSCRIBER'S DATE OF BIRTH	SUBSCRIBER'S SSN
GROUP/PROGRAM NUMBER	EMPLOYER (IF DIFFERENT FROM ABOVE)		EMPLOYER'S ADDRESS		
SECONDARY COVERAGE <input type="checkbox"/> YES <input type="checkbox"/> NO	SECONDARY INSURANCE NAME	SECONDARY INSURANCE ADDRESS			SECONDARY PHONE
SUBSCRIBER'S NAME		PATIENT'S RELATIONSHIP TO SUBSCRIBER <input type="checkbox"/> SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> DEPENDENT		SUBSCRIBER'S DATE OF BIRTH	SUBSCRIBER'S SSN
GROUP/PROGRAM NUMBER	EMPLOYER (IF DIFFERENT FROM ABOVE)		EMPLOYER'S ADDRESS		

**ASSIGNMENT & RELEASE:**

I hereby authorize my insurance benefits to be paid directly to the dentists. I am financially responsible for any balances due and authorize the dentists to release any information for this claim. I authorize that my records can be used by the doctor if he so determines.

In consideration of the services rendered to me by this dental office, I am obligated to pay said office in accordance with its credit terms and policy.

I consent to making of videotapes, photographs, and x-rays before, during, and after treatment, and to use the same by the doctor in scientific papers or demonstrations.

I certify that I have read or had read to me the contents of this form and do realize the risks and limitations involved.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
Patient/Guardian

Witness Signature \_\_\_\_\_ Date \_\_\_\_\_

# REQUEST FOR CONFIDENTIAL COMMUNICATION

AS MY DENTAL CARE PROVIDER YOU MAY DO THE FOLLOWING WITH MY PERMISSION:

	YES	NO
contact me at home	<input type="checkbox"/>	<input type="checkbox"/>
contact me via cell phone	<input type="checkbox"/>	<input type="checkbox"/>
contact me at work	<input type="checkbox"/>	<input type="checkbox"/>
contact me via e-mail	<input type="checkbox"/>	<input type="checkbox"/>
leave messages on my home voicemail/answering machine	<input type="checkbox"/>	<input type="checkbox"/>
leave messages on my cell phone voicemail	<input type="checkbox"/>	<input type="checkbox"/>
leave messages on my work voicemail/answering machine	<input type="checkbox"/>	<input type="checkbox"/>

## EMERGENCY CONTACT INFORMATION

PERSON WE MAY CONTACT IN CASE OF AN EMERGENCY (OTHER THAN YOUR FAMILY HOME)

NAME

RELATIONSHIP

HOME #

WORK #

CELL #

## RELEASE INFORMATION

YOU MAY DISCUSS MY HEALTH CARE WITH

YES NO

Health Care Providers

Insurance Companies

OTHERS NAME (PLEASE PRINT)

1.

2.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Patient/Guardian

Witness Signature \_\_\_\_\_ Date \_\_\_\_\_

### OFFICE USE ONLY

DATE	RS	DATE	RS

# DENTAL HISTORY

My previous dentist was \_\_\_\_\_ whom I have been a patient of for \_\_\_\_\_ months/years.  
I am satisfied with my past dentist and dentistry.  Yes  No. The condition of my mouth is  Excellent  Good  Fair  Poor.  
I visit the dentist every  3 mo  4 mo  6 mo  12 mo  only when I have a problem.

My most recent exam/cleaning \_\_\_\_/\_\_\_\_/\_\_\_\_ Most recent X rays \_\_\_\_/\_\_\_\_/\_\_\_\_  Bite Wings  Full Mouth  Pan.  
Date of most recent dental treatment (besides cleaning) \_\_\_\_/\_\_\_\_/\_\_\_\_ Treatment performed \_\_\_\_\_  
My dental health is a  Low  Medium  High priority to me .

**Purpose for today's visit** \_\_\_\_\_

## YES NO

## PERSONAL HISTORY

- Are you fearful or nervous about having dental treatment? (circle one) **Not at all** 1 2 3 4 5 6 7 8 9 10 **Very**
- Have you had an unfavorable dental experience?
- Have you ever had complications from past dental treatment?
- Have you ever had trouble getting numb or had any reactions to local anesthetic?
- Have you ever had braces, orthodontic treatment or had your bite adjusted?
- Have you had any teeth removed (about what year)? \_\_\_\_\_

## YES NO

## AESTHETICS

- Is there anything about the appearance of your teeth that you would like to change?
- Have you ever whitened (bleached) your teeth?
- Have you felt uncomfortable or self conscious about the appearance of your teeth?
- Have you been disappointed with the appearance of previous dental work?
- Have you ever had lip enhancement surgery or botox injections?

## YES NO

## BITE

- Do you have problems with your jaw joint (pain, popping, clicking, grating, or limited movement)?
- Do you/would you have problems chewing certain types of food, i.e. gum, bagels, protein bars, or hard foods?
- Have your teeth changed in the last 5 years (become shorter, thinner or worn down)?
- Are your teeth crowding or developing spaces?
- Do you have more than one bite or have to squeeze to make your teeth fit together?
- Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits?
- Do you clench your teeth in the daytime or do anything to make them sore?
- Do you have any problems with sleep or do you wake up with an awareness of your teeth?
- Do you wear or have you ever worn a bite appliance?

## YES NO

## CAVITIES

- Have you had any cavities within the past 3 years?
- Do you need to sip liquids during meals to help you swallow your food?
- Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth?
- Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth?
- Do you have grooves or notches on your teeth near the gum line?
- Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling?
- Do you get food caught between any teeth?

## YES NO

## GUMS

- Have you ever been treated for gum disease or been told you have lost bone around your teeth?
- Do your gums bleed when brushing or flossing?
- Have you ever noticed an unpleasant taste or odor in your mouth?
- Is there anyone with a history of periodontal disease in your family?
- Have you ever experienced gum recession?
- Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple?
- Have you experienced a burning sensation in your mouth?
- Do you brush less than twice a day? I floss once per  Day  Week  Month  Year  Never

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_

# MEDICAL HISTORY

Patient Name \_\_\_\_\_ Age \_\_\_\_\_

Name of Physician and their specialty \_\_\_\_\_

Most recent physical examination \_\_\_\_\_ Purpose \_\_\_\_\_

I believe my general health to be Excellent Good Fair Poor.

**YES NO DO YOU HAVE OR HAVE YOU EVER HAD: YES NO**

- |  |   |
|--|---|
| <input type="checkbox"/> <input type="checkbox"/> hospitalization for illness or injury<br><input type="checkbox"/> <input type="checkbox"/> drug allergies:<br><input type="checkbox"/> lidocaine or other local anesthetic<br><input type="checkbox"/> penicillin, sulfa or other antibiotics<br><input type="checkbox"/> codeine or other pain medications<br><input type="checkbox"/> other _____<br><input type="checkbox"/> <input type="checkbox"/> food allergies:<br><input type="checkbox"/> egg or soy<br><input type="checkbox"/> other _____<br><input type="checkbox"/> <input type="checkbox"/> environmental allergies:<br><input type="checkbox"/> nickel or other metals<br><input type="checkbox"/> mosquito, bees or other insects<br><input type="checkbox"/> latex<br><input type="checkbox"/> other _____<br><input type="checkbox"/> <input type="checkbox"/> heart problems, or cardiac stent within the last 6 months<br><input type="checkbox"/> <input type="checkbox"/> history of infective endocarditis<br><input type="checkbox"/> <input type="checkbox"/> artificial heart valve, repaired heart defect (PFO)<br><input type="checkbox"/> <input type="checkbox"/> pacemaker or implantable defibrillator<br><input type="checkbox"/> <input type="checkbox"/> artificial prosthesis (heart valve or joints)<br><input type="checkbox"/> <input type="checkbox"/> rheumatic or scarlet fever<br><input type="checkbox"/> <input type="checkbox"/> high or low blood pressure<br><input type="checkbox"/> <input type="checkbox"/> a stroke (or taking blood thinners)<br><input type="checkbox"/> <input type="checkbox"/> anemia or other blood disorder<br><input type="checkbox"/> <input type="checkbox"/> prolonged bleeding due to a slight cut (INR > 3.5)<br><input type="checkbox"/> <input type="checkbox"/> emphysema or sarcoidosis<br><input type="checkbox"/> <input type="checkbox"/> tuberculosis<br><input type="checkbox"/> <input type="checkbox"/> asthma<br><input type="checkbox"/> <input type="checkbox"/> breathing or sleep problems (i.e. sinus, snoring, apnea)<br><input type="checkbox"/> <input type="checkbox"/> kidney disease<br><input type="checkbox"/> <input type="checkbox"/> liver disease or jaundice<br><input type="checkbox"/> <input type="checkbox"/> thyroid, parathyroid disease, or calcium deficiency<br><input type="checkbox"/> <input type="checkbox"/> hormone deficiency<br><input type="checkbox"/> <input type="checkbox"/> high cholesterol (or taking "statin" drugs)<br><input type="checkbox"/> <input type="checkbox"/> diabetes (HbA1c = _____ %) (<7% good)<br><input type="checkbox"/> <input type="checkbox"/> stomach or duodenal ulcer | <input type="checkbox"/> <input type="checkbox"/> digestive disorders (i.e. gastric reflux or G.E.R.D.)<br><input type="checkbox"/> <input type="checkbox"/> osteoporosis or osteopenia (i.e. bisphosphonates)<br><input type="checkbox"/> <input type="checkbox"/> arthritis<br><input type="checkbox"/> <input type="checkbox"/> glaucoma<br><input type="checkbox"/> <input type="checkbox"/> contact lenses<br><input type="checkbox"/> <input type="checkbox"/> head or neck injuries<br><input type="checkbox"/> <input type="checkbox"/> epilepsy or convulsions (seizures)<br><input type="checkbox"/> <input type="checkbox"/> neurologic condition (including ADD or ADHD)<br><input type="checkbox"/> <input type="checkbox"/> viral infections or cold sores<br><input type="checkbox"/> <input type="checkbox"/> lumps or swelling in the mouth<br><input type="checkbox"/> <input type="checkbox"/> hives or skin rash<br><input type="checkbox"/> <input type="checkbox"/> venereal disease<br><input type="checkbox"/> <input type="checkbox"/> hepatitis (type _____)<br><input type="checkbox"/> <input type="checkbox"/> HIV or AIDS<br><input type="checkbox"/> <input type="checkbox"/> tumor or abnormal growth<br><input type="checkbox"/> <input type="checkbox"/> radiation therapy<br><input type="checkbox"/> <input type="checkbox"/> chemotherapy<br><input type="checkbox"/> <input type="checkbox"/> emotional problems, anxiety, or psychiatric treatment<br><input type="checkbox"/> <input type="checkbox"/> antidepressant or anxiety medication<br><input type="checkbox"/> <input type="checkbox"/> alcohol or recreational drug dependency<br><input type="checkbox"/> <input type="checkbox"/> weight management medications(i.e. fen-phen, redux) |
|--|---|

**ARE YOU:**

- presently being treated for any other illness
- aware of a change in your general health
- taking dietary supplements
- often exhausted or fatigued
- subject to frequent headaches
- a smoker or smoked previously
- considered a touchy person
- often unhappy or depressed
- FEMALE - taking birth control pills
- FEMALE - pregnant
- MALE - prostate disorders

**Describe any current medical treatment, impending surgery, or other treatment that may possibly affect your dental treatment**

\_\_\_\_\_  
 \_\_\_\_\_

**List all medications, supplements, and or vitamins taken within the last two years (ask for additional sheets if needed)**

Drug	Purpose	Drug	Purpose	Drug	Purpose

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_